

Radiology & Cardiology IT: RIS, PACS, CVIS & CV-PACS – HCIT- World 2018

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ACTUALS AND FORECAST

Frequency, Time Period

- 5-year annual forecast (2018 - 2022)
- Base year (2017)

Measures

- Revenues
 - RPACS software and services
 - RIS software and services
 - Card IT software and services
- Cumulative installations
- New installations
- % Cloud

Geographic Regions

- North America
 - Canada, US
- Latin America
 - Argentina, Brazil, Chile, Colombia, Ecuador, Mexico, Peru, Venezuela, Rest of Latin America
- Western Europe
 - Austria, Denmark, Finland, France, Germany, Italy, Netherlands, Norway, Spain, Sweden, Switzerland, UK, Rest of Western Europe.
- E. Europe, Middle East & Africa
 - Algeria, Nigeria, Oman, Poland, Russia, Saudi Arabia, South Africa, Turkey, UAE, Rest of EMEA
- Asia Pacific
 - Australia, China, Hong Kong, Indonesia, India, Japan, Malaysia, New Zealand, Philippines, South Korea, Singapore, Taiwan, Thailand, Vietnam, Rest of APAC

An up-to-date, comprehensive description of the Radiology & Cardiology IT market that identifies trends that will have a significant influence over the next five years.

The medical imaging IT market continues to experience increasing integration of departmental IT solutions and a shift towards enterprise health networks. In conjunction with rapid uptake of electronic health records (EHR), these factors prevail as main factors influencing procurement decisions. The persistent unmet demand for interoperability coupled with growing preference for software as a service (SaaS) products are fueling a shift in business models towards universally accessible and compatible IT solutions. For Radiology and Cardiology, "Clinical Content Platforms" are emerging as the amalgamation of software bundling with image exchange (IE) capabilities, vendor neutral archiving (VNA) technology, universal viewers, and enterprise content management (ECM).

This report provides an up-to-date, comprehensive description of the Radiology & Cardiology IT software and services market and identifies trends that will have a significant influence over the next five years. The scope of this report covers revenue from software, services, installed base, and analysis of cloud usage. Market size estimates for 2017 are provided for each product type in the major geographic regions. The market is then further segmented by country. Growth rate forecasts to 2022 are accompanied by qualitative analysis, and the competitive analysis contains market share estimates for the leading suppliers.

Key Issues Addressed

- What was the market size for Radiology & Cardiology IT in 2017? Who are the market leaders?
- What is the growth forecast for the next five years and why?
- What impact is uptake of cloud services having on the market? What is the expected growth rate for cloud usage?
- How does use of Radiology and Cardiology IT vary by geographic region and why?
- What are the latest integration trends for the Radiology and Cardiology IT markets?

Applicable To

- Marketing
 - Marketing Managers
 - Strategic Marketing
- Corporate
 - Executives
 - Investor Relations
- Research and Development
- Financial and Investment

Why Purchase This Report?

- Gain market understanding
- Identify growth opportunities
- Track your competitors
- Understand the trends that will drive future changes in the market
- Identify investment opportunities
- Protect current investments in this dynamic market

LEAD ANALYST

Shane Walker – Healthcare Principal Analyst

Shane has more than ten years' experience conducting international business development for hi-tech, including strategic partnership building and identification of growth opportunities. In addition to his consultancy experience, Shane has authored numerous syndicated reports for IHS Markit with topics that include next gen user interfaces, secure content delivery, digital signage, medical displays, wearable technology, telehealth, digital health, consumer medical devices, medical imaging equipment, and healthcare IT (including VNA). Shane is based in Los Angeles, CA and can be reached at shane.walker@ihsmarkit.com

LEARN MORE ABOUT HEALTHCARE TECHNOLOGY

The Healthcare Technology Group at IHS Markit is part of IHS Technology. The group is an international supplier of high quality and in-depth market research to the medical devices industry, providing market research and consultancy services on a diverse range of products and applications.

The group produces established reports on medical imaging, including ultrasound, MRI and X-Ray, clinical care devices, cardiology devices and respiratory care, and healthcare IT, and digital health.

The Healthcare Technology team's insightful analysis, based on a rigorous primary research methodology, provides a thorough assessment of the current status of these markets, and forecasts the impact of significant trends over the coming years. They also offer a series of Customer Insights reports and Census databases that include detailed information on the use of medical technologies.

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