



TECHNOLOGY INTELLIGENCE SERVICE

X-Ray

Advance your competitive position by leveraging uniquely comprehensive data and insights on X-Ray technology and market dynamics

Real time access to a continuous flow of research across geographies, topics and application areas:

Market Insights

Frequent analyst commentary on developments throughout the year.

Databases

Collection of data tracking contents such as projects, companies and specifications; delivered in Excel and TRAX.

Reports

Topical reports addressing key focus areas, market size and industry-level analysis.

Analyst Access

For prompt responses to urgent and unique questions.

COVERAGE

- 5-year forecasts
- Revenues, shipments, average selling price, market shares
- 30+ countries
- Modality
 - Radiography
 - Fluoroscopy
 - Flat panel detector supply
 - Dental
 - Veterinary
 - Interventional
 - Mammography

Clients of this Intelligence Service will receive:

X-Ray Equipment Database – Detailed revenue, unit shipment and ASP for X-ray product types in over 30 countries. Market share is provided at a regional level for all products and at a sub-regional level for top level products. Annual data with quarterly forecast updates including in-depth analysis of key industry metrics.

Data covering general radiography, fluoroscopy, dental, veterinary, interventional, and mammography in one easy-to-use pivot table database.

Flat Panel Detector Database - Annual global supply of FPD panels per modality, with OEM competitive market analysis and commentary; updated once per service year

Reports – Five top line reports will be delivered throughout the year. This includes analyst commentary on key market dynamics, qualitative insight and competitive insight for each modality and technology.

Analyst Insights - Regular commentary from X-ray analysts analyzing recent market developments and key topics along with their impact on forecast – covering industry, technology and competitive trends.

**Subscription fee discounts available to companies participating in the research*

Research Coverage

Modality	Technology	Sub-technology
General Radiography	Analogue Computed radiography flat panel Detector mobile Retrofit	Single plate/multi plate Analogue/motorised/non-motorised Fixed/mobile
Fluoroscopy	Image intensifier Flat panel detector	
Flat Panel Detector Supply	Medical applications and size Panel type Image type Market segment Connection type	
Mobile and Mini C-Arm	Image intensifier Flat panel detector	Cardiac, general surgery, Orthopaedic, trauma, vascular
Dental	Cone beam CT Extra oral Intra oral	Digital sensor/Photo-stimulable Phosphor (PSP) plates/Intraoral Camera/Analogue X-ray
Interventional	Interventional Radiology (IR) Interventional cardiology (IC) Hybrid operating rooms Combined IR/IC	General vascular/neurology General coronary/electrophysiology
Mammography	Analogue Computed radiography 2D flat panel detector 3D breast tomosynthesis 2D upgradable to 3D	
Veterinary	Analogue Flat panel detector Computed radiography Portable X-ray	

Regions

EMEA

Austria & Switzerland
Africa
Benelux
Czech Republic
France
Germany
Hungary
Italy
Nordic Countries

Rest of Europe
Rest of Middle East
Poland
Russian federation & CIS
Saudi Arabia
Spain & Portugal
Turkey
UK & Ireland

Asia

China
India
Japan
Malaysia
Oceania
Pakistan
Rest of APAC
South Korea
Taiwan
Thailand

Americas

Brazil
Canada
Mexico
United States
Rest of Americas

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