

Cybersecurity - Identity & Access Management Reports – 2018 – 2 Vols.

Don Tait, Senior Cybersecurity Analyst – January 2018

The Identity & Access Management market is projected to grow from an estimated \$8 billion in 2016 to \$15 billion in 2021.

This two volume report provides coverage in several key areas of the Identity & Access management market including access management and identity governance & administration. Given the complexity of cybersecurity threats and the diversity of the market for cyber solutions, IHS Markit, provides this detailed analysis of individual vertical markets from market specific operating models to key trends and development opportunities providing for the first time an analysis of where the future revenues from identity management will arise.

IHS Markit developed this report using a variety of sources, the core of which was composed of primary research interviews with strategic cybersecurity specialists. This research contains in-depth analysis of factors affecting each region along with comprehensive market forecasts for each of the major cyber vertical markets. The report also provides competitive environment analysis and market shares on a regional basis. The report provides a clear and concise outlook on the market giving vendors and other industry stakeholders crucial insight into the opportunities and dynamics of the market over the forecast period.

ACTUALS AND FORECAST

Frequency, time period

- 5-year annual forecast (2017 - 2021)
- Base year (2016)
- Revenues

Market share analysis by 5 regions

ACCESS MANAGEMENT (VOLUME 1)

- **By component type:** SSO, advanced authentication, access manager, provisioning, password manager

IDENTITY GOVERNANCE & ADMINISTRATION (VOLUME 2)

- **By component type:** identity governance, identity manager, identity life cycle, auditing, reporting and analytics

VERTICAL MARKETS (BOTH REPORTS)

- Automotive; Defence; Finance and Banking; Government; Healthcare; Industrial & Manufacturing; Insurance; Retail; Telecommunications; Utilities and Others

COMPANY SIZE (BOTH REPORTS)

- Company size (1 to 499; 500 to 999; 1,000 to 2,499; 2,500 to 4,999; and 5,000+)

GEOGRAPHY (BOTH REPORTS)

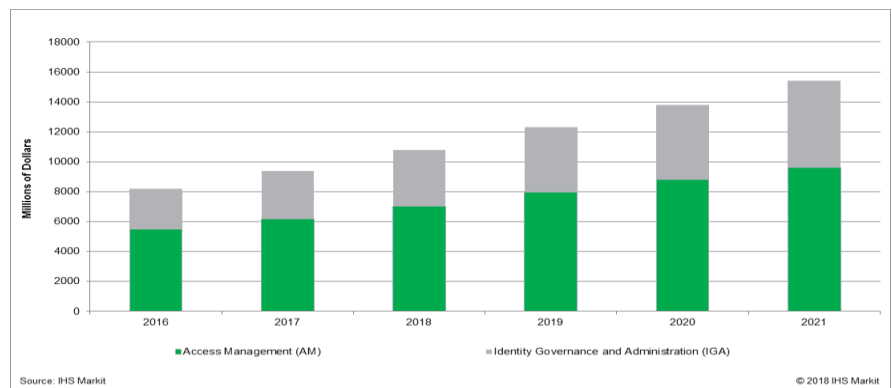
- North America, South America, Europe, Middle East & Africa, Asia Pacific

DEPLOYMENT TYPE (BOTH REPORTS)

- On Premise; Cloud and Hybrid

CLIENTS CAN PURCHASE EACH OF THESE VOLUMES INDIVIDUALLY OR BOTH OF THEM TOGETHER DEPENDING ON THEIR NEEDS

World market for identity and access management by segment



Key Issues Addressed

- What are the key drivers in the IAM market?
- Which verticals are the most attractive?
- Where are the most revenues being made?
- Who were the leading suppliers of each vertical in identity management products and services?
- How quickly will the market move to a hosted/as-a-service model?

Applicable To

- Gain market understanding
- Analyze and measure the global IAM market by identifying investment across various industry verticals
- Understand the trends that will drive future changes in IAM technology
- Understand the trends in the usage of IAM technologies
- Understand the competitive landscape.
- Identify the right markets and verticals?

LEAD ANALYST

Don Tait – Senior Cyber and Digital Security Analyst

Don Tait is an IHS Markit analyst specializing in the cybersecurity areas of access management, identity governance and administration and mobile security.

In addition to his work in cybersecurity, Don is also responsible for digital security research, specifically in the areas of chip-to-cloud security, fraud protection in payments, payment and banking cards, SIM/eSIM cards, NFC, smart cards, mPOS and contactless credentials.

Don has presented findings from his reports at many events around the world. He has also written a number of feature articles for leading journals and publications. Don is based in the company's Wellingborough, UK office and may be contacted at don.tait@ihsmarkit.com

ABOUT IHS TECHNOLOGY CYBERSECURITY COVERAGE

Our coverage of cybersecurity technology is built on the foundation of IHS Markit's deep background in technology, security, and defense research and the recent acquisition of Infonetics Research, who has a 20 year history covering core network and content security technologies. We provide a wide range of market research services to more than 100 cybersecurity technology companies, covering the tools, technologies, and companies that protect consumers, businesses, and service providers from electronic threats.

AS PART OF THIS OFFERING, PURCHASERS ALSO GET IMMEDIATE ACCESS TO IHS MARKIT'S PHYSICAL IDENTITY ACCESS MANAGEMENT (PIAM) REPORT

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Executive summary

1 - Introduction

- Scope, quantitative analyses, methodology, forecasting method and exchange rates

2 – World market for access management and identity governance and administration

- By 5 regions (Asia Pacific, Europe, MEA, North America and South America)
- Vertical sector analysis (automotive, defence, finance and banking, government, healthcare, industrial, insurance, retail, telecommunications, utilities, others)

3 – Regulations and standards affecting end user sectors

- PCI PTS
- PSD and PSD2
- GDPR
- HIPPA

4 – Market analysis by other metrics

- Company size (1 to 499, 500 to 999, 1000 to 2499, 2500 to 4999 and 5000+)
- Deployment type (on-premise, cloud, hybrid)
- **Component type for Access management** – (SSO, advanced authentication, access manager, provisioning, password manager)
- **Component type for IGA** – (identity governance, identity manager, identity life cycle, auditing, reporting and analytics)

5 – Asia Pacific region

- By vertical sector
- By company size
- By deployment type

6 – Europe region

- By vertical sector
- By company size
- By deployment type

7 – MEA region

- By vertical sector
- By company size
- By deployment type

8 – North America region

- By vertical sector
- By company size
- By deployment type

9 – South America region

- By vertical sector
- By company size
- By deployment type

10 Competitive environment

- Market shares, mergers and acquisitions, access management and identity governance solutions

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(Each report volume has around 145 tables and figures)

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About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.