

Display Glass Market Tracker

Tadashi Uno, Senior Analyst

ACTUALS AND FORECAST

Frequency, Time Period

- Quarterly update

Measures

- Sheet
- Area
- Average selling price (\$US)

EXCEL DATA FILE COVERAGE

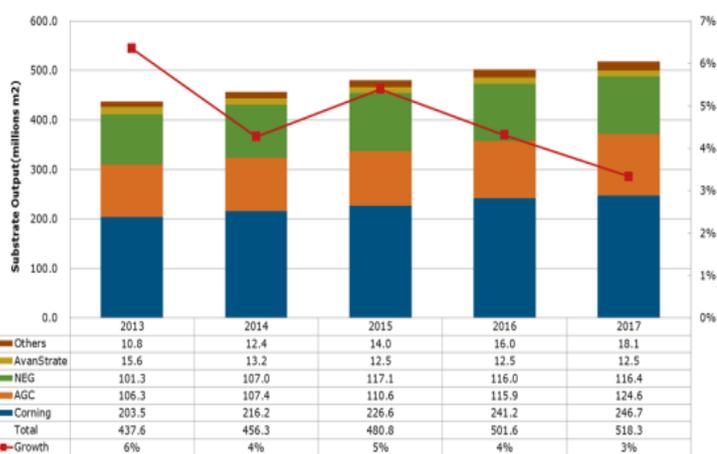
- Tank capacity
- Cover glass capacity
- Supply chain by fab (sheet)
- Supply chain by fab (area)
- Supply chain by maker (area)
- Supply chain by generation (area)
- Supply chain by country (area)

The Display Glass Market Tracker is the industry standard for tracking LCD glass substrates, a material essential to TFT LCD production. The tracking include capacity, shipments, new glass tank schedules, and volumes by location and supplier, the relationship between glass substrate suppliers and panel makers, supply/demand analysis, price, revenues, and new glass substrate product trends such as thinner glass and new glass substrate technologies.

Backed by a global team of analysts, this report covers supplier capacity, shipments, prices, demand forecasts, and much more including touch cover glass.

This report is published as an excel data file and PowerPoint.

Annual substrate area capacity and growth



Source: IHS

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Key Issues Addressed

- Discover the latest technology and supply chain information as well as pricing and forecasts for the entire range of TFT LCD glass.
- Understand improvements in display performance derived from TFT LCD glass.
- Gain a single source of glass information for supply/demand, supplier performance and capacity, price trends, revenue, and market share.

Applicable To

- Investment Community
 - Fund managers / investors / analysts with interest in display companies
- LCD panel suppliers
 - Materials/components Procurement division
 - Panel development division
- Glass suppliers
 - Brand manufacturers/OEMs/ODMs
- LCD and materials/components procurement division

LEAD ANALYST

Tadashi Uno – Senior analyst

Tadashi Uno joined DisplaySearch in December 2006 as Director, Materials and Components Market Research. Prior to joining DisplaySearch, Tadashi worked for Dai Nippon Printing for 20 years in Display Components Operations. He has more than 20 years experience in FPD material and components market research and has maintained excellent relations with material and component suppliers. Mr. Uno has published the LCD Glass Report, Color Filter Report, Optical Film Report, and cost models. He has been an invited speaker at numerous display conferences in Japan, Korea, and Taiwan, offering commentary to many newspapers and FPD industry journals.

CONTRIBUTING ANALYSTS

Yoshio Tamura, Senior Director

Jimmy Kim, Principal Analyst

Irene Heo, Principal Analyst

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